

REPS INVEST

Policy: P56311029
Type: AERP

Issue Date: 29-Oct-14
Maturity Date: 29-Oct-39

Terms to Maturity: 13 yrs 7 mths
Price Discount Rate: 4.3%

Annual Premium: \$926.26
Next Due Date: 29-Oct-26

Current Maturity Value:	\$34,503	Date	29-Mar-26	Initial Sum	\$10,236
Cash Benefits:	\$0		29-Apr-26		\$10,272
Final lump sum:	\$34,503		29-May-26		\$10,308

MV 34,503

Annual Bonus (AB)	AB	34,503	Annual Returns (%)												
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039		
10236														18,133	5.7
926														1,601	5.6
	926													1,535	5.5
		926												1,472	5.4
			926											1,411	5.2
				926										1,353	5.1
					926									1,297	5.0
						926								1,244	4.9
							926							1,192	4.8
								926						1,143	4.7
									926					1,096	4.6
										926				1,051	4.5
											926			1,008	4.4
												926		966	4.3

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPS INVEST

Policy: P56311029
Type: AE

Issue Date: 29-Oct-14
Maturity Date: 29-Oct-39

Terms to Maturity: 13 yrs 7 mths
Price Discount Rate: 4.3%

Annual Premium: \$2,376.26
Next Due Date: 29-Oct-26

Current Maturity Value:	\$57,828	Accumulated Cash Benefit:	\$0	Date	29-Mar-26	Initial Sum	\$10,236
Cash Benefits:	\$23,325	Annual Cash Benefits:	\$1,450		29-Apr-26		\$10,272
Final lump sum:	\$34,503	Cash Benefits Interest Rate:	3.00%		29-May-26		\$10,308

MV 57,828

Annual Bonus (AB)	AB	34,503	Annual Returns (%)												
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039		
10236														18,133	5.7
926														1,601	5.6
1450	926													1,535	5.5
	1450	926												1,472	5.4
		1450	926											1,411	5.2
			1450	926										1,353	5.1
				1450	926									1,297	5.0
					1450	926								1,244	4.9
						1450	926							1,192	4.8
							1450	926						1,143	4.7
								1450	926					1,096	4.6
									1450	926				1,051	4.5
										1450	926			1,008	4.4
											1450	926		966	4.3
												1450		23,325	

Funds put into savings plan

Cash Benefits

Remarks:

Option to put in additional \$1450 annually at 3% p.a.
 This portion of your savings can be withdrawn, discontinued and resumed anytime
 You can even use it to fund future premiums from 2032 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.
It is not intended to provide any financial advice or constitute as an offer to purchase.
Please refer to the actual policy document for the exact terms and conditions.